Prospectiva RESOURCES

District Scale, High Grade Copper & Gold in Brazil

Corporate Presentation

August 2026

TSXV:PSVA

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Furthermore, forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. With respect to this specific forward-looking information concerning the development of the Borborema Project, the Company has based its assumptions and analysis on certain factors that are inherently uncertain. Uncertainties include: (i) the adequacy of infrastructure; (ii) geological characteristics; (iii) metallurgical characteristics of the mineralization; (iv) the ability to develop adequate processing capacity; (v) the price of copper and other commodities; (vi) the availability of equipment and facilities necessary to complete development; (vii) the cost of consumables and mining and processing equipment; (viii) unforeseen technological and engineering problems; (ix) natural disasters and/or accidents; currency fluctuations; (xi) changes in regulations; (xii) the compliance by and/or key suppliers with terms of agreements; (xiii) the availability and productivity of skilled labour; (xiv) the regulation of the mining industry by various governmental agencies, including permitting and environmental assessments; (xv) the ability to raise sufficient capital to develop such projects; (xiv) changes in project scope or design; and (xvi) political factors. Forward-looking statements involve significant known and unknown risks and uncertainties, should not be read as guarantees of future performance or results and will not necessarily be accurate indicators of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results expressed or implied by such forward looking statements or information, including, but not limited to: the risks and uncertainties disclosed in the Company's public filings with Canadian securities regulators, available at www.sedarplus.ca. Readers are encouraged to carefully review these risk factors as well as the Company's other filings with the Canadian Securities Administrators. The forward-looking statements contained in this presentation are made as of the date of this presentation. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made by, third parties in respect of the matters discussed above.

A District Scale Copper & Gold Opportunity

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Significant Land Package

- $335km^2$
- 100% owned
- Highly prospective yet underexplored Borborema Belt
- Potential for major new discoveries

Flagship Cu-Au Project

- 5,900m of diamond drilling completed by Yamana
- High-grade mineralisation: 7.50 m @ 6.41% Cu and 0.36 g/t Au
- Large-scale target over 3 km of strike extent
- ~2,500m fully-funded drill programme underway

Exploration Pipeline

- Tabira Gold Project hosts high-grade mineralization
- Rock samples up to 436 g/t Au
- Large-scale vein system with poorly understood structural controls
- Opportunity to develop geological model, testing multi-km vein clusters (+20 kms)

Mature Mining Jurisdiction

- Established infrastructure – reducing development costs
- Developed permitting framework — fast-track development
- Experienced management and operational team with track record in Brazil

Proven Track Record in Brazil

Executive Management

Dan James, CEO

An exploration geologist with over 25 years experience. Co-founder of a private equity fund in 2018 holding position of COO. Previously President of Medgold Resources Corp. Extensive gold exploration experience across South America, Europe, North America and Africa.

Jeremy Martin, Executive Chairman

An economic geologist with over 25 years experience (15 years in Brazil) with a track record of discovery and project development in gold and base metals across Latin America and Europe. He has a strong technical background covering early-stage exploration to project development.

Jennie Ly, CFO

Canadian Chartered Professional Accountant (CPA, CA) with over 20 years of progressive experience in financial reporting, treasury management, auditing, budgeting and capital markets, primarily within TSX & TSX-V listed companies.

Non-Executive Directors

Rolf Fuchs, Social & Environmental

Brazil based with over 40 years' experience in the commodity space managing Public, Community Affairs and Social (Rio Tinto 6 years). Rolf is Chairman of Integratio, one of the biggest Brazilian operators in the ESG sector, with Tier 1 Mining clients.

Kate DaSilva, Lawyer

London-based corporate and strategic lawyer with over 18 years of experience in the mining and natural resources sector, including the legal, commercial and financing aspects of resource project development. She previously served as General Counsel of Cornish Lithium Plc.

Operational Team

Rob Selwyn, Chief Geologist & QP

An exploration geologist with 11 years' international experience across Europe, North and South America. Acts as a Qualified Person (NI 43-101). Chartered Geologist (CGeol) and Fellow of the Geological Society of London (FGS). Holds a Masters Degree in Geology from the University of Leicester.

Mario Goulart, Country Manager

Mario Goulart is an operations and administration specialist with experience across the mining and infrastructure sectors, covering procurement, logistics, contract management and land administration. Extensive experience supporting project development, compliance and operational build-out across resource projects.

Luciano Lima, Operations Manager

Over 28 years experience in Brazil, running greenfield remote exploration programmes through to resource definition. Previous roles include Senior Mining & Geophysics manager, AngloGold Ashanti (Brazil) & Mining Technician, BHP (Brazil)

Technical Advisory Board

Dr. Richard Sillitoe, Geologist

Richard is a highly experienced economic geologist specializing in epithermal gold and porphyry copper deposits. With a PhD from the University of London, he has worked with geological surveys, mining companies, and international agencies across 100 countries.

Mike Skead, Geologist

A geologist with over 30 years of international exploration and mining development expertise, holding key leadership positions at top global mining companies, Mr. Skead holds a BSc (Honours) in Geology from the University of Cape Town and an MSc in Exploration Geology from Rhodes University.

Critical Minerals Exposure with Gold Upside

Copper demand is accelerating

Driven by:

- Electrification (EVs, renewables)
- Grid expansion
- AI / data centres

Total demand expected to rise materially to 30.3 Mt by 2030 [1]

The deficit opens from mid-decade

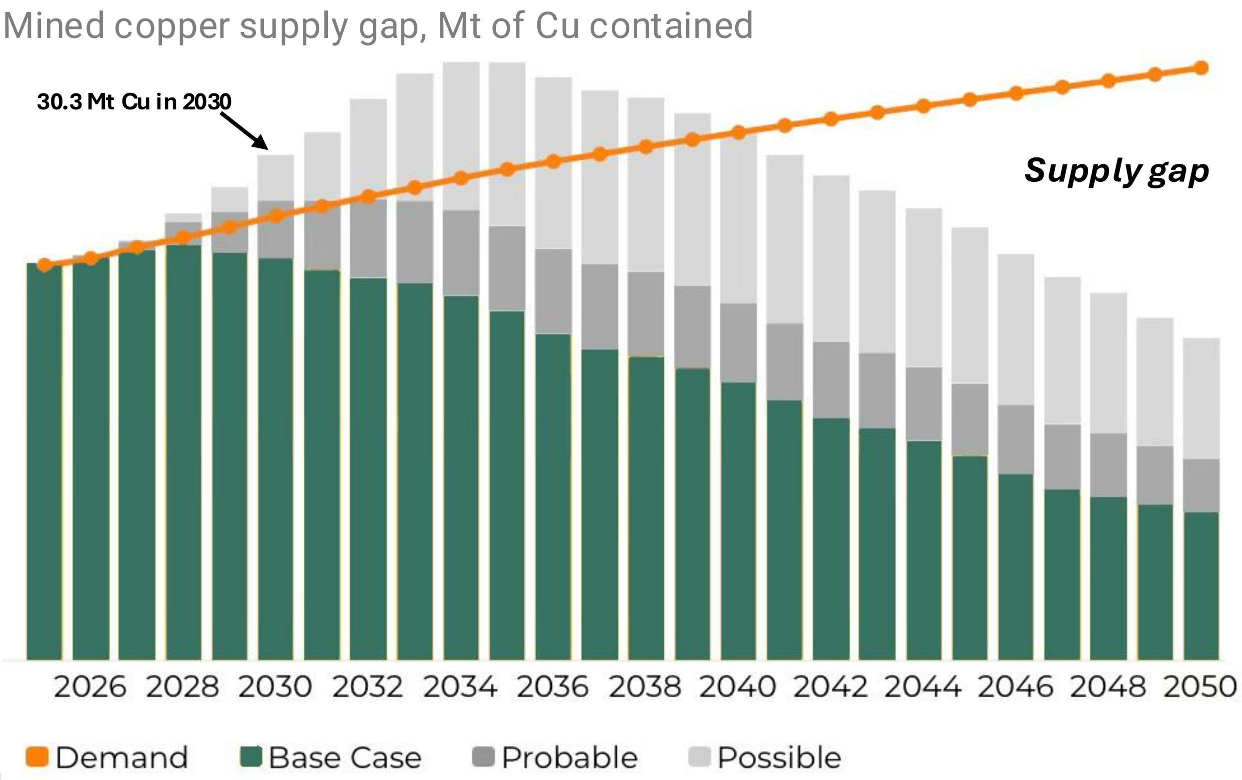
Market moving into:

- ~150–330 kt deficit in 2026
- Widens through the decade
- Multi-million tonne gap projected by 2030

Long-term:

- **Up to ~30% supply shortfall by 2035** [2]

Projects contributions needed to balance the supply gap forming



Source: Benchmark Copper, 2025

[1] Source: Reuters, July 2025
[2] Source: IEA, January 2026

In a Mature Mining Jurisdiction

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Mineral Endowment – Underexplored

Brazil is one of the world's top producers of copper, iron ore and gold, outside of the major mining districts with limited exploration.

Skilled Workforce

A strong in-country skill base together with global supply and service companies

ESG Commitment

Brazil is advancing sustainable mining practices, with an increasing focus on responsible exploration and production. 80% of Brazil's power currently generated from renewable sources

Mature Mining Framework

A well-established mining code and regulatory environment support foreign investment and allow fast track project development

Favourable Investment Climate

Competitive tax incentives (15% effective tax rate under SUDEME Programme) combined with strategic minerals policy

Established Infrastructure

Expanding logistics networks, including ports, railways, and energy grids, facilitate mining operations.

Highly Prospective & Underexplored Borborema Belt

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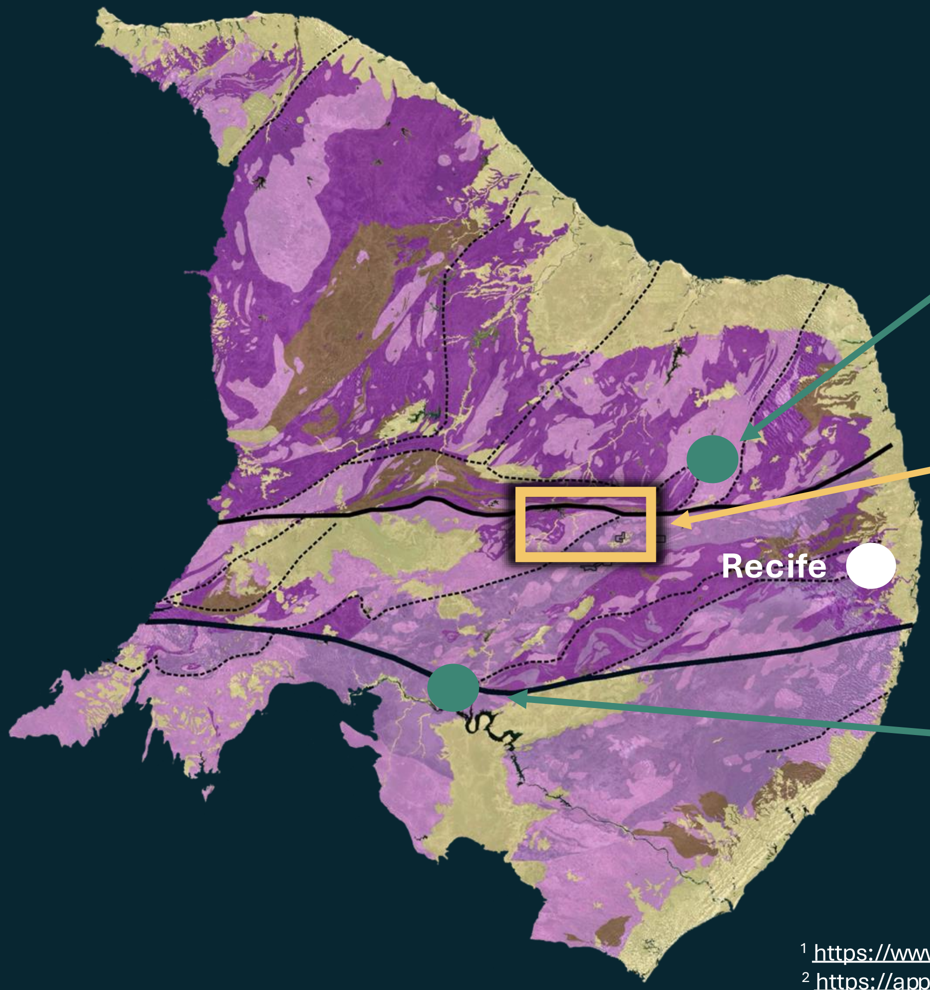
Borborema Belt in NE Brazil showing main Archaean-Proterozoic Terranes

- Metamorphic belt hosting **NE-trending Neoproterozoic metamorphic belts** (≈ 635–540 Ma)
- Host to multiple mineral systems, inc.; orogenic gold, VMS and IOCG
- Similar age and tectonic setting to VMS deposits of the Arabian-Nubian Shield (e.g. Bisha District ~620 Ma)



aura 360° MINING
Borborema Gold Mine [1]

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GANSU CHINA
APPIAN CAPITAL ADVISORY
Serrote da Laje IOCG [2]

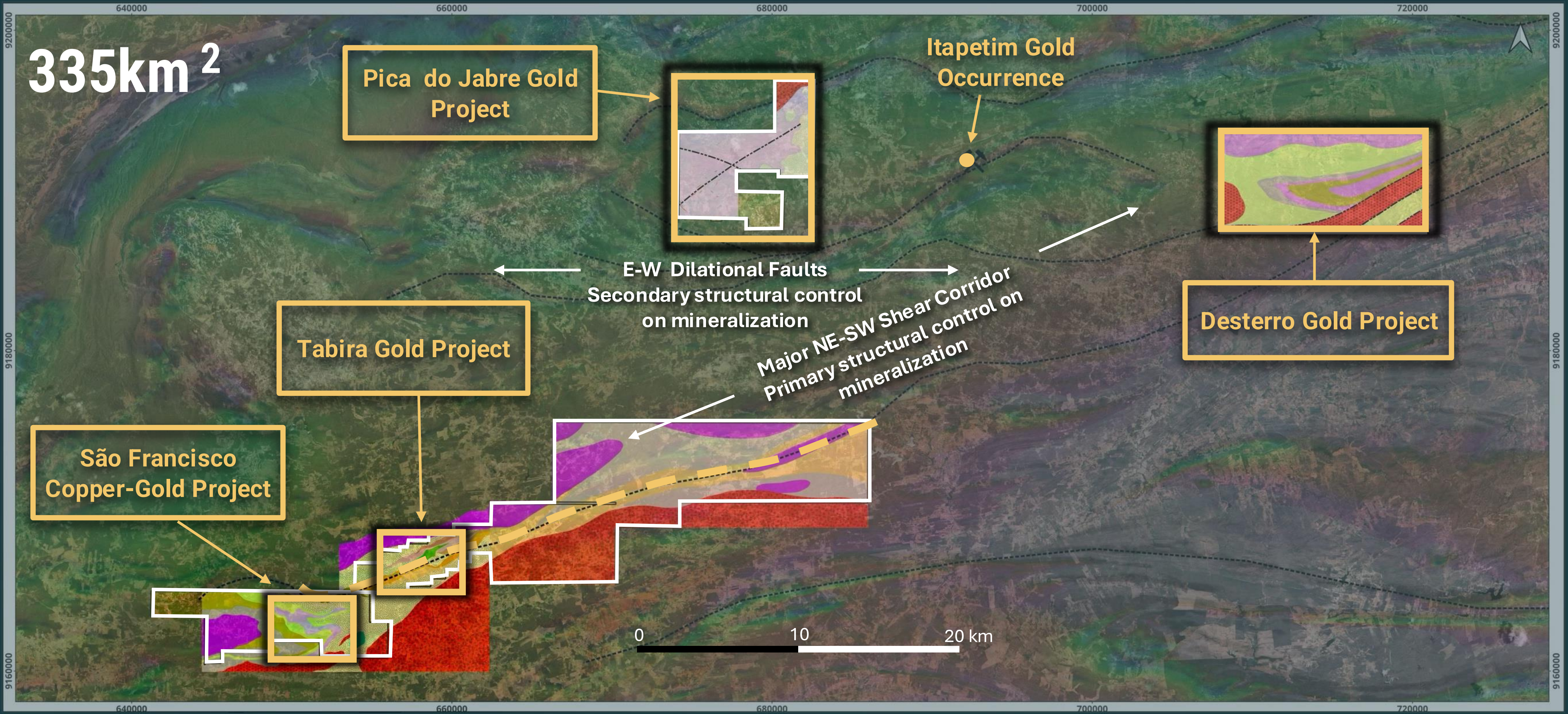
Regional Geology

Shear Zone
- LPE
- LPT

Tectonostratigraphy
- Phanerozoic (post-orogenic cover sequences)
- Archean–Paleoproterozoic (the ancient craton / basement complex)
- Mesoproterozoic crust (reworked during Brasiliano orogeny)
- Neoproterozoic metasedimentary belts (Brasiliano orogeny)
- Archean–Paleoproterozoic basement (cratonic / pre-Brasiliano)

[1] https://www.auraminerals.com/en/operations/?data-id=borborema
[2] https://appiancapitaladvisory.com/portfolio/mineracao-vale-verde/

Significant, 100% Owned Land Package



Flagship São Francisco Copper-Gold Project

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Project History

- Discovered in 2019 by Yamana Gold
- 5,900m diamond drilling completed in 2021
- 29 km geophysical survey (IP) completed AFTER the drilling in 2022
- Yamana acquired by Pan American Silver in 2023

Fully-funded ~2,500m diamond drill programme underway

The drill programme will test:

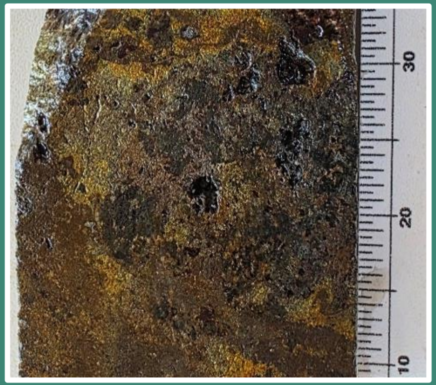
- extensions to the known high-grade copper-gold mineralisation;
- newly modelled electromagnetic conductors; and
- the continuation of the mineralised system along strike and at depth.

Generate initial MRE in 2027

Key drilling highlights [1]

SF_005. 4.91 m @ 4.45 % Cu & 0.25 g/t Au
SF_006. 7.50 m @ 6.41% Cu & 0.36 g/t Au
SF_008. 4.55 m @ 5.81 % Cu & 0.48 g/t Au
SF_012. 7.53 m @ 3.83 % Cu & 0.36 g/t Au
SF_016. 5.65 m @ 1.83 % Cu & 0.18 g/t Au

São Francisco Discovery Gossan (SF1, 5% Cu)



SF1: SF_006, high-grade, 13.1 % Cu

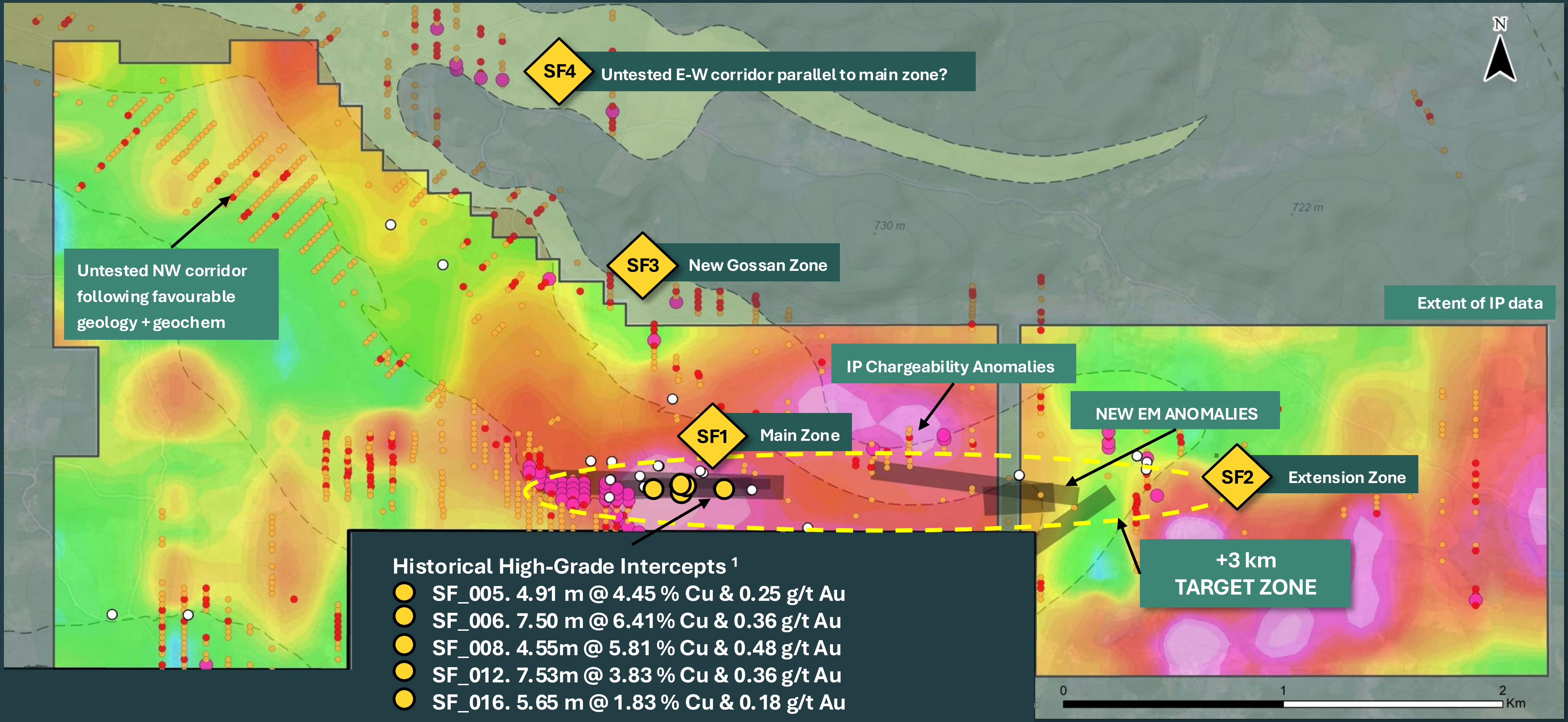
3 km VMS target, with clear follow-up drill targets, and multi-kms untested favourable strike to northwest

FLEM survey completed (74 kms, April 26), confirmed association between mineralization, IP-chargeability AND conductivity

– Drill targets delineated

[1] Yamana Gold Inc. (2022). Monthly Report Update – December 2022

São Francisco Target



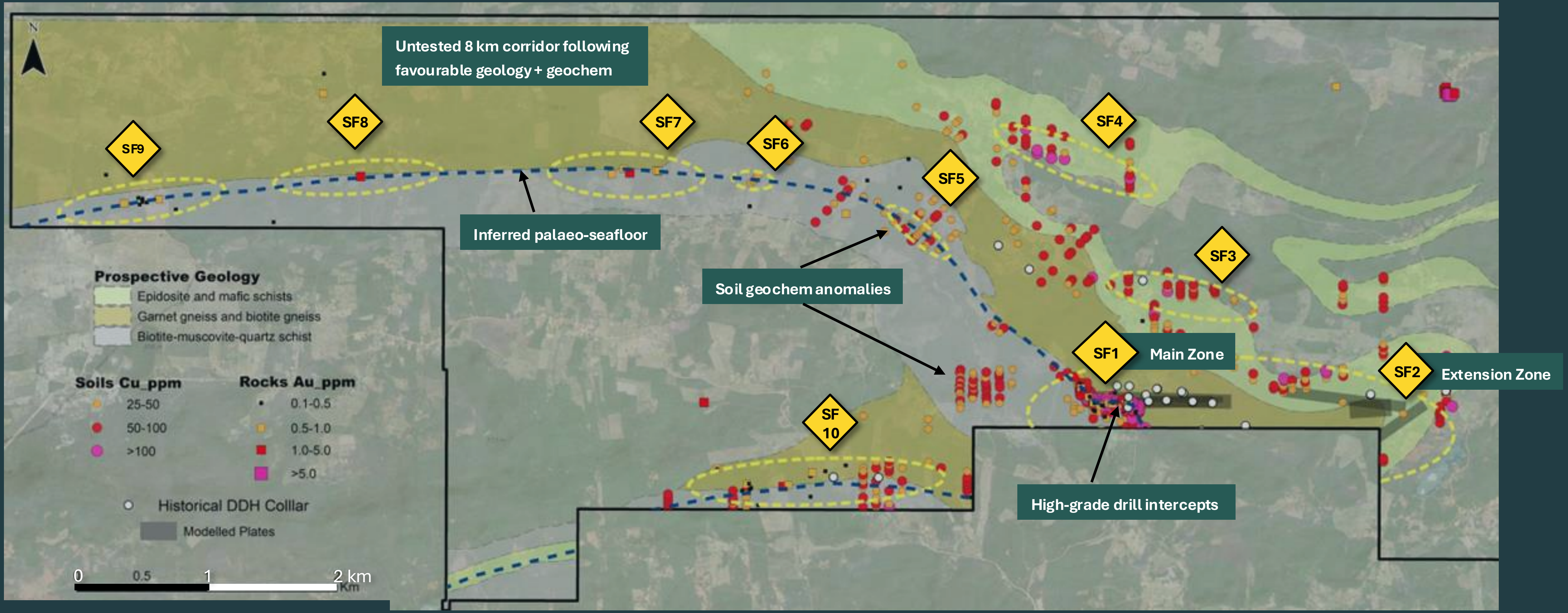
Historical High-Grade Intercepts [1]

- SF_005. 4.91 m @ 4.45 % Cu & 0.25 g/t Au
- SF_006. 7.50 m @ 6.41% Cu & 0.36 g/t Au
- SF_008. 4.55m @ 5.81 % Cu & 0.48 g/t Au
- SF_012. 7.53m @ 3.83 % Cu & 0.36 g/t Au
- SF_016. 5.65 m @ 1.83 % Cu & 0.18 g/t Au

Interpretations by Prospectiva Resources, 2026

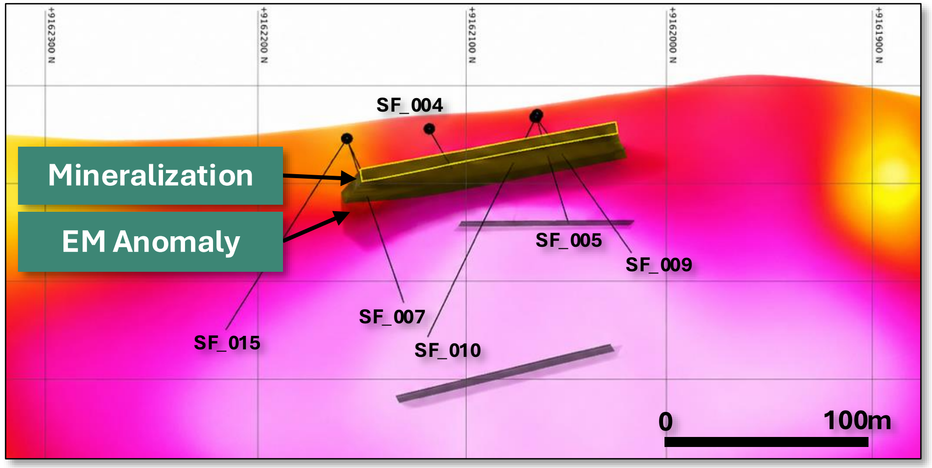
[1] Yamana Gold Inc. (2022). Monthly Report Update – December 2022

São Francisco Project-Wide Targets

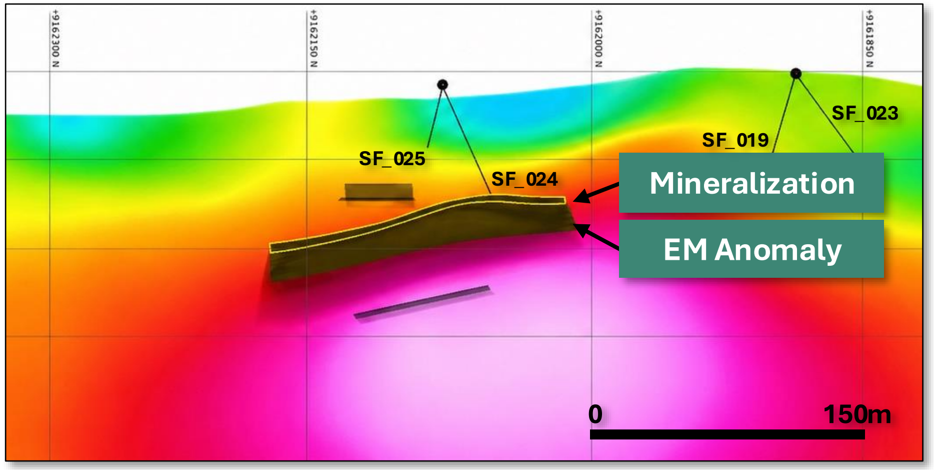


* Interpretations undertaken by Prospectiva Resources

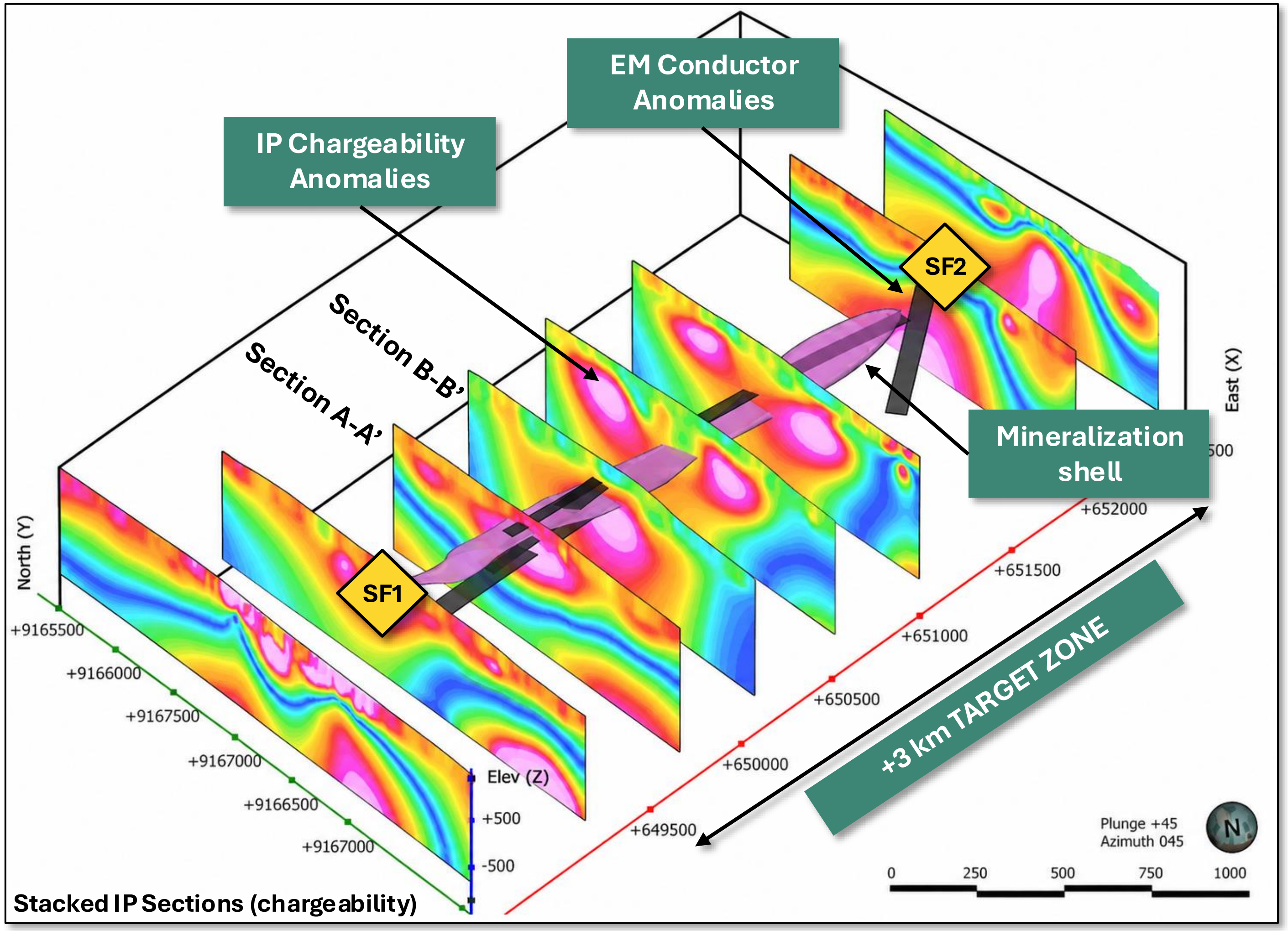
Multi-km Mineral System



Section A-A'



Section B-B'



SF1 Mineralisation

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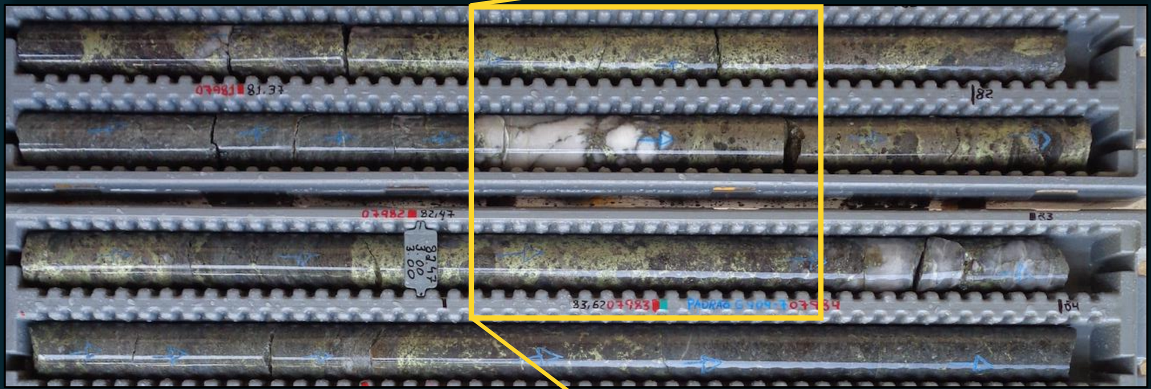
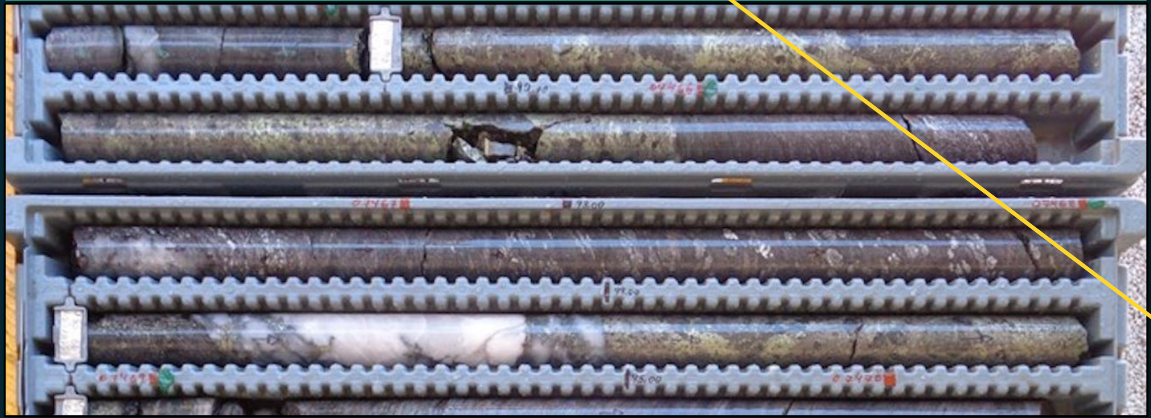
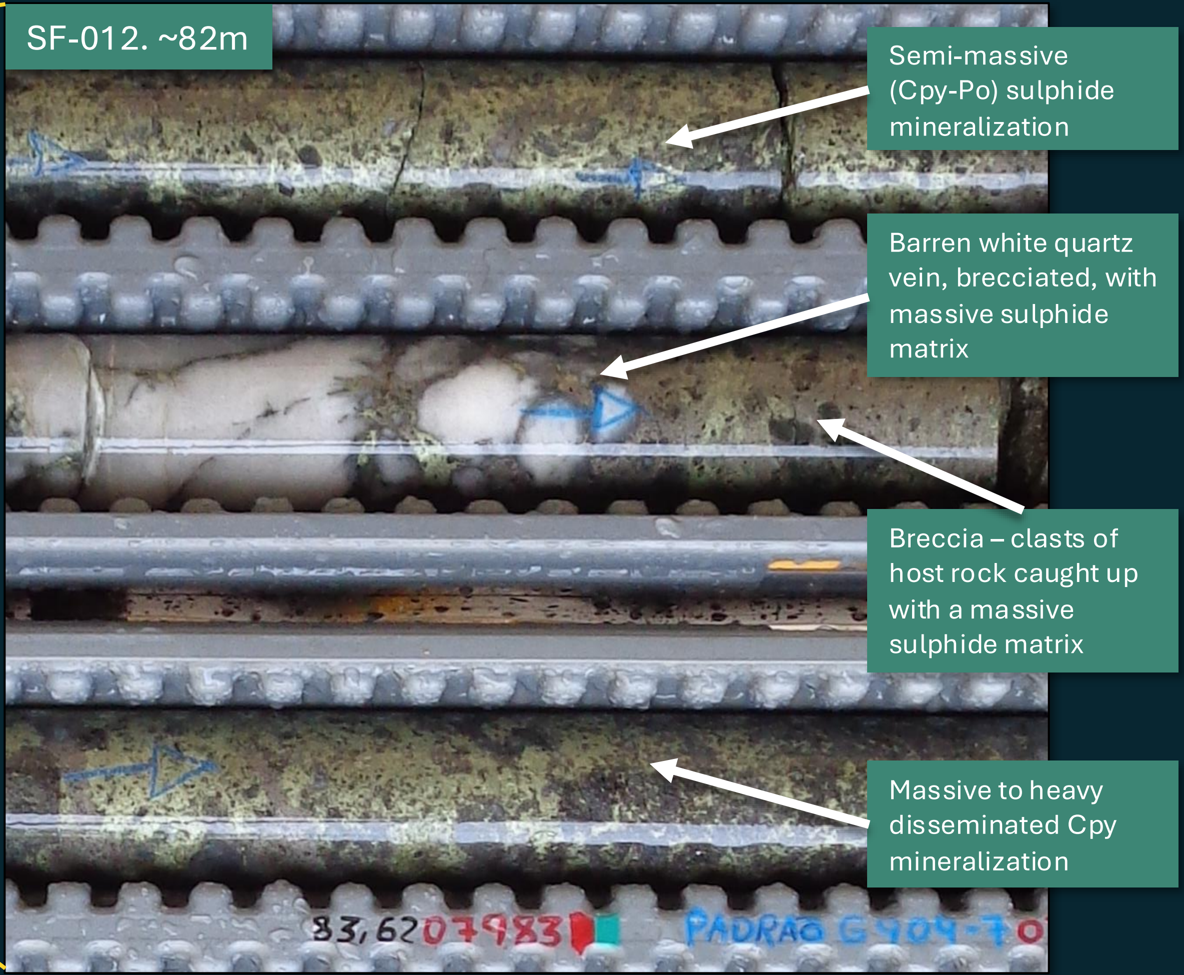
SF-012. 76.80 – 84.33m [1]
7.53m @ 3.83 % Cu & 0.36 g/t Au (4.34 % CuEq)



SF-008. 90.00 – 94.55m [1]
4.55m @ 5.81 % Cu & 0.48 g/t Au (6.57 % CuEq)





[1] Yamana Gold Inc. (2022). Monthly Report Update– December 2022

Drill Programme

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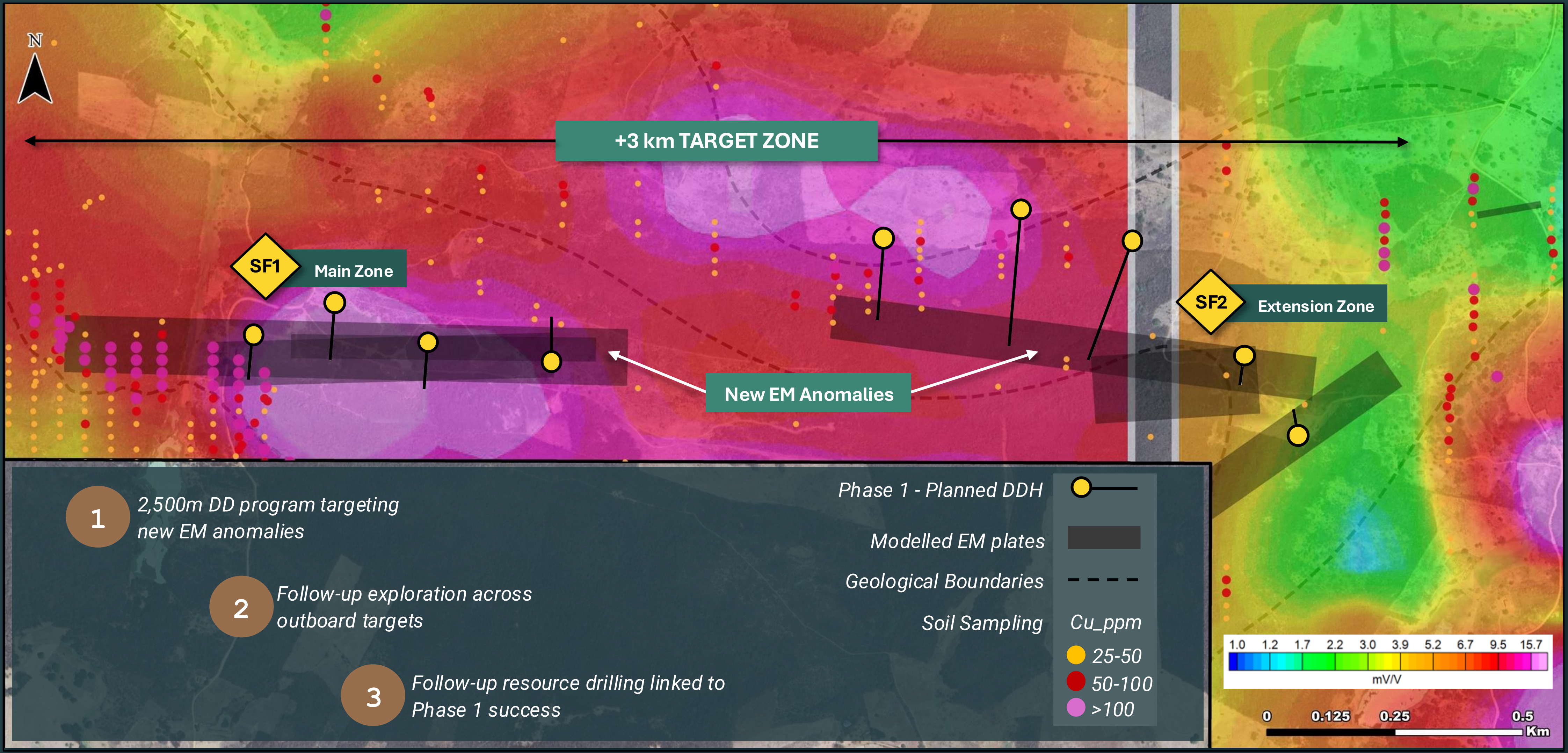

Land Access & Environment

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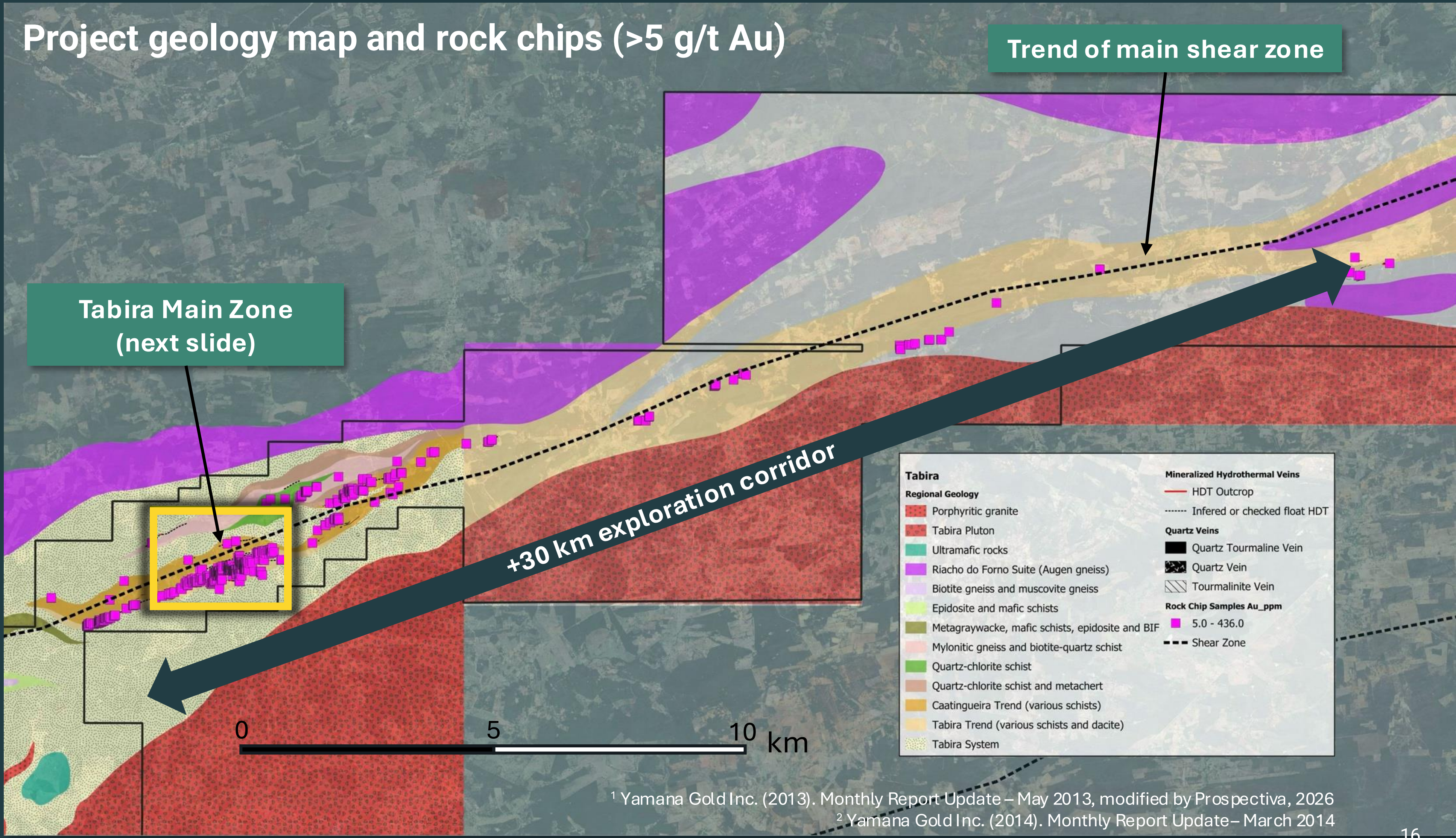
[1] Yamana Gold Inc. (2022). Monthly Report Update – December 2022

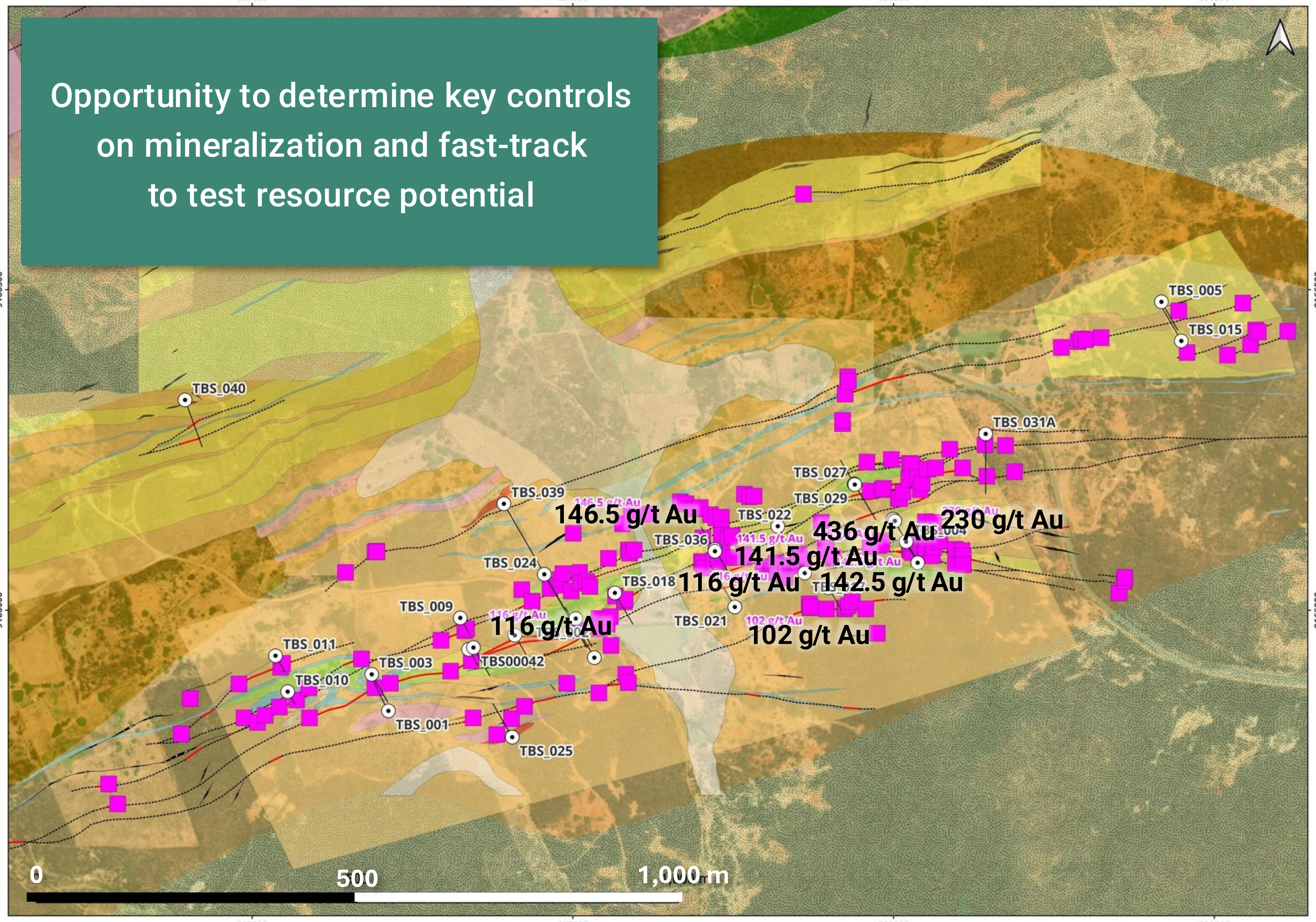
Regional Gold Exploration

- Multiple targets within a 100% owned licence package covering 335 sqkm
- Extensive historical work completed by Yamana in 2020s, including; stream and rock geochemistry, RAB and diamond drilling
- **Large-scale orogenic gold system** identified, hosted within an NE-trending shear zone, and never-tested E-W dilational shears
- Up to **29.80 g/t Au over 1.03m** [2] in core samples and high of **436 g/t Au** [1] in rock samples
- Opportunity to link mineralized zones over multi-kms of strike and project-wide targets

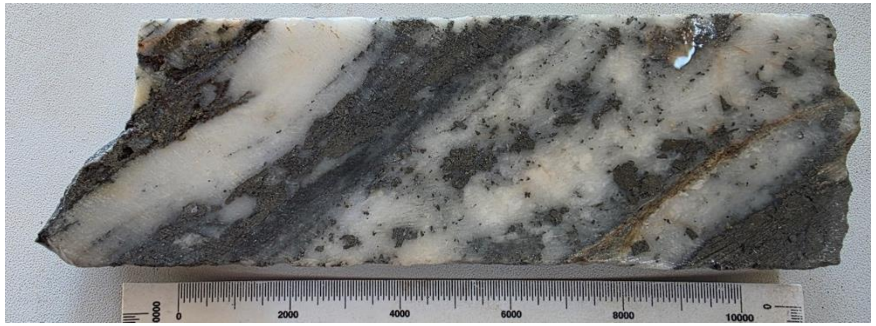


[1] Yamana Gold Inc. (2013). Monthly Report Update – May 2013, modified by Prospectiva, 2026
[2] Yamana Gold Inc. (2014). Monthly Report Update – March 2014

Tabira Gold Project Main Zone

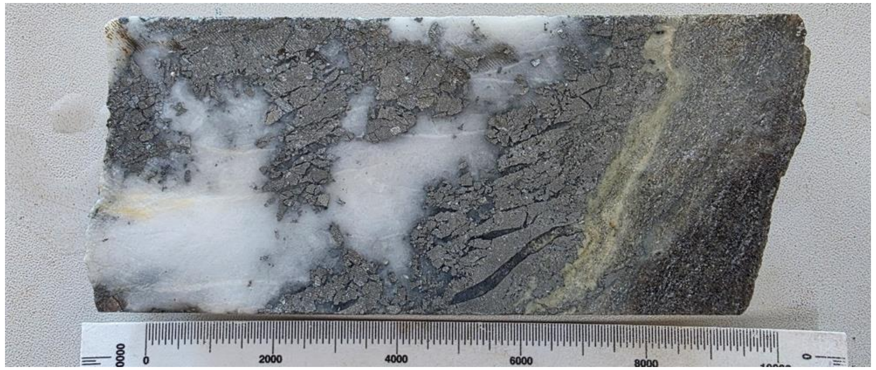


Main zone geology map showing drilling and rock chips (>20 g/t Au) [1]



TBS_002, 0.6m @ 31.6 g/t Au. 64.4 g/t Ag [2]

TBS_019, 0.5m @ 47.2 g/t Au, 4.03 % Pb, 1.535 % Zn, 64 g/t Ag [2]



TBS_018, 0.52m @ 14.1 g/t Au, 16.1 g/t Ag [2]

[1] Yamana Gold Inc. (2013). Monthly Report Update – May 2013, modified by Prospectiva, 2026. [2] Yamana Gold Inc. (2014). Monthly Report Update – March 2014

Investment Highlights

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100% Owned & High-Grade Projects

São Francisco Cu-Au Project

- Mineralisation in drilling: 7.50 m @ 6.41% Cu and 0.36 g/t Au
- Large-scale target over 3 km of strike extent stepping out from known mineralisation

Multiple district gold targets

- Including Tabira – high-grade gold intervals with 30km anomalous strike and samples up to 436 g/t Au

Near-Term Value Drivers

- Drilling underway at São Francisco - fully-funded maiden drill programme
- First results expected in Q326 – ability to generate MRE in 2027
- Early exploration results from gold portfolio

Compelling Copper Opportunity

- District scale opportunity in mature mining jurisdiction with established infrastructure
- Team with proven track record in Brazil - efficient permitting timescales
- Potential to be a low capex high return project - premiums applied to these assets

Copper is Critical

- Supply/demand projections = most strategically significant commodity
- Structural long-term demand growth – electrification, digital economy, defence
- Constrained demand growth – declining grades, geopolitical issues, limited new discoveries
- Next generation copper projects need Scale, Economics and Jurisdiction

Corporate Structure

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Market Capitalisation
C$21m
(As at August 14, 2026)

Shares on Issue
25,936,350
(Total issued pre-financing)

Warrants & Options
6,097,820
(Based on offer price)

Share Price
C$0.81
(As at August 14, 2026)

Shareholder & Board Alignment

Founders & Board	49%
Institutions	26%
Retail	25%

Cash Position
C$5m
(As at June 30, 2026)

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